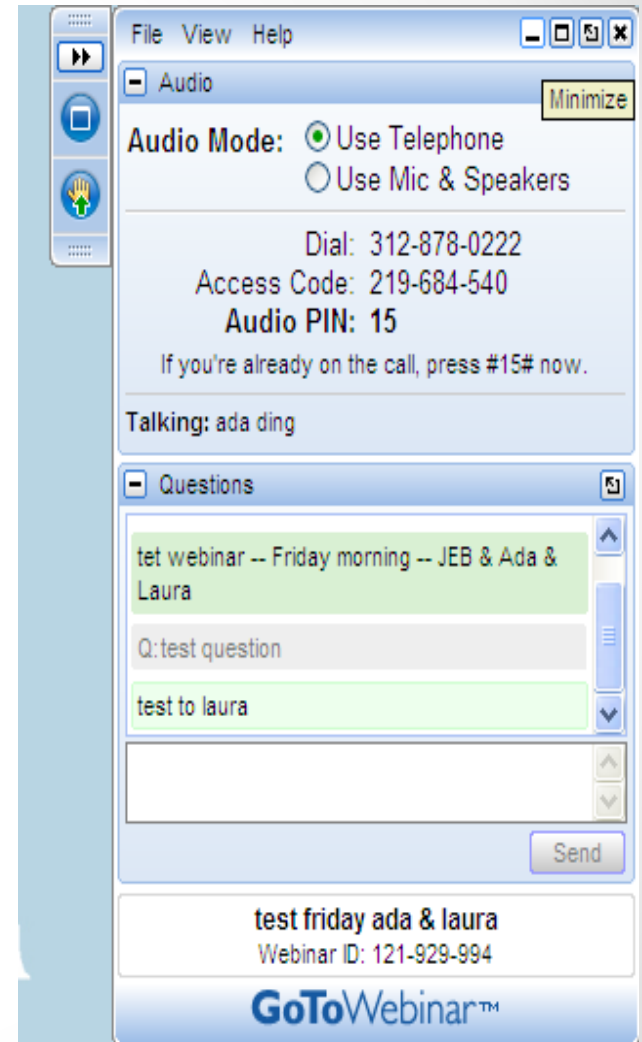




ASERL/CRL Collection  
Analysis Pilot Summary  
March 18, 2019

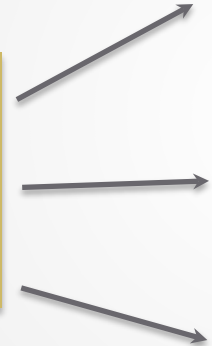
# USING THE WEBINAR SYSTEM

- **Audio for all participants is automatically muted.**  
*You may speak freely with colleagues.*
- **You can ask a question in two ways:**
  - Enter text in “Questions” or “Chat” boxes
  - **Raise your hand;** moderator will temporarily un-mute your audio connection.



# Benefits of Shared Analysis

More Information  
for Intentional  
Decision-making



Identify overlap in titles for informed deselection and planned redundancy

Identify scarce titles to actively preserve and make informed local deselection decisions

Provide a high-level picture of local journal holdings → highlighting areas of subject strength



The Shared Print Programs participating in the Rosemont Shared Print Alliance are expected to outline their program's multi-year retention plan by **September 2019**.



# ROSEMONT

SHARED PRINT ALLIANCE



**FL**orida  
**A**cademic  
**RE**pository





Retention agreement in place through December 31, 2035, with reviews in **2020** and 2030 to ensure the program continues to provide value to participants.

# ASERL/CRL Collection Analysis Pilot

## Six ASERL/CRL Member Libraries:

- Emory University
- University of Alabama
- University of Florida
- University of South Carolina
- University of Tennessee-Knoxville
- Virginia Tech

Over **761,000** records submitted.

Just under **202,000** records were analyzed.



# What Data are libraries asked to submit?

**Print Serials Bib and Holding Records** for each OCLC holding symbol used by the library.

All libraries submit their data at the same time and are compared as a group.

# What are libraries asked to exclude?

- Non-serial records.
- Non-print formats (microforms, e-resources).
- Any branch locations or collections which the library has identified as out-of-scope.

Scholars Trust may also choose to exclude -

Government documents or to limit content by keywords in title, TBD.

What do libraries receive  
in return?

# Checks Report

An analysis of each libraries' submitted records, with a data integrity check against OCLC Worldcat.

## More Information for Intentional Decision-making

- Records are identified for inclusion/exclusion from further analysis with an indicator for that decision.
- Provides opportunity to check cataloging accuracy for ongoing data integrity activities.

# Cross Comparison Report

Identifies the overlap in holdings across the participating libraries, showing the number of holding libraries for each title - from one holding library to all participating libraries.

## Informed deselection & planned redundancy

- Identifies holdings from ASERL libraries that are retained by other shared print programs as represented in the Print Archive Preservation Registry [PAPR].
- Provides the opportunity for making further comparisons against titles retained for Scholars Trust and Rosemont Shared Print Alliance.

Identify scarce titles to actively preserve and make informed local deselection decisions

- Compares analyzed holdings against all holdings in Worldcat.
- Provides the opportunity to establish a community standard for determining rare/unique or widely-held titles.



# Collection Overlap Among Pilot Libraries

	Number of Records	Percent of total:	Records Retained for Scholars Trust	Records Retained for Rosemont
1 Holding Library	136,809	67%	8383   6%	5704   4%
2 Holding Libraries	29,822	15%	4894   16%	4292   14%
3 Holding Libraries	17,157	9%	3896   23%	3685   21%
4 Holding Libraries	10,718	5%	3722   35%	3442   32%
5 Holding Libraries	6,077	3%	3123   51%	2848   47%
6 Holding Libraries	1,361	<1%	831   61%	736   54%
<b>Total Records:</b>	<b>201,944</b>			

# Questions?

...

# Allocations Report

All records are analyzed for completeness - to determine if the library holds all volumes of a title from the start of the run through the last volume published.

Each library receives a list of titles for which they are one of top three libraries with the most complete run of the title.

Based on the completeness of their holdings, the Allocation Report nominates these three libraries to retain the title for Scholars Trust.

# Allocations Report

## Titles Held by All Six Libraries

Library	Number of Titles Nominated for Retention
Alabama	767
Emory	603
Florida	1,132
South Carolina	965
Tennessee	677
Virginia Tech	686
<b>Total:</b>	

These are NOMINATIONS ONLY at this time, not retention commitments for these titles.

# Potential Retention Model

## A Community Decision

- Identify out-of-scope materials (content or location)
- Number of copies to retain
- Community standard for “widely held”
- Community standard for “rare/unique”
- Depth of overlap in holding libraries
- Completeness of holdings
- Scholars Trust | Rosemont title (PAPR)
- LC Class/Subject
- Language
- Publication start or end date
- JSTOR/Electronic

# Data Visualizations

# PowerBI

Home View Modeling Help

Clipboard External data Insert Custom visuals Themes Relationships Calculations Share

Get Data Recent Sources Enter Data Edit Queries Refresh New Page New Visual Ask A Question Buttons Text box Image From Marketplace From File Switch Theme Manage Relationships New Measure New Column New Quick Measure Publish

Institution	Titles Compared	Sole Holder Titles	JSTOR Titles Held	Titles without Electronic versions	Titles without PAPR Holdings	'Rare' Titles as Percent of Collection
Tennessee	41,466	10,303	1,769	9,776	24,201	25%
Virginia Tech	33,927	12,471	336	10,696	20,712	37%
Alabama	43,707	11,688	1,575	13,511	29,391	27%
South Carolina	53,693	16,174	1,848	17,438	37,124	30%
Florida	127,549	74,209	2,649	48,277	89,927	59%
<b>Total</b>	<b>201,944</b>	<b>136,809</b>	<b>3,196</b>	<b>91,323</b>	<b>153,823</b>	<b>68%</b>

Institution

All

- Select All
- Alabama
- Emory
- Florida
- South Carolina
- Tennessee
- Virginia Tech

6	1,361	104
Institutions Selected	Shared Titles	Shared JSTOR Titles
343	32	2
Shared Titles not in PAPR	Print-Only Shared Titles	'Rare' Shared Titles

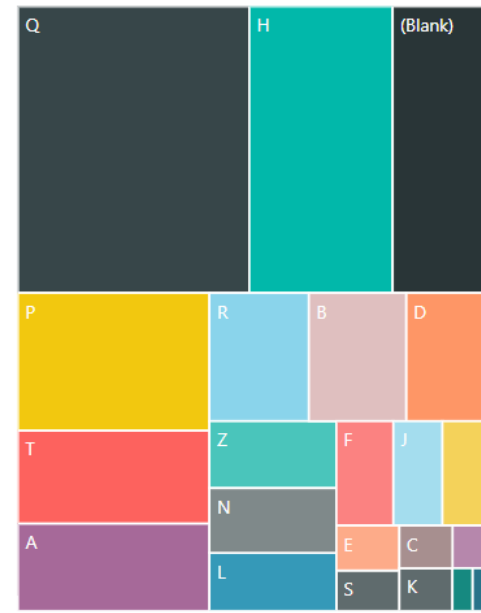
PAPR\_holder\_count

0 11

WorldCat holders

0 6,634

Shared Titles by LC



	issn	oclc
1 The budget of the United States Government	0163-2000	932137
1 The President's ... environmental program		1170688
1 Boletín de la Real Academia Española	0210-4822	1193036
1 Petroleum facts and figures		1197964
1 Public papers of the Presidents of the United States	0079-7626	1198154
1 History	0361-2759	1202184
1 African social research	0002-0168	1205105
1 The International journal of African historical studies	0361-7882	1213103
1 Advances in ecological research	0065-2504	1220531
1 Chemistry letters	0366-7022	1222426

1,361

Select institutions to compare from the dropdown list. The list and counts of shared titles will be recalculated to focus on holdings in common between the selected institutions.

# Tableau

## EAST Journal Working Group

Titles	Totals by Library	EAST Titles Overlap by Library	Scenario 1-Phase 2	Scenario 1 Titles	Scarce	Scarce Titles	Widely Held	Widely Held Titles	Overview Totals	Overview Charts	Overlapping
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### Widely Held Titles

- \* Held by 7-28 libraries (both cohorts)
- \* Not Retained by Cohort 1
- \* Not in Rosemont

706 EAST Title Sets  
7,415 EAST Title Holdings

EAST Holdings  
7 / 28

Critical Corpus  
 No  
 Yes

- Library
- (All)
  - Amherst
  - Bard
  - Boston College
  - Boston University
  - Brandeis
  - Coast Guard
  - Connecticut College
  - DeSales
  - Elms
  - Fairfield
  - Five Colleges
  - Hamilton
  - Hofstra
  - Lafayette
  - Loyola
  - Mount Holyoke
  - NYU
  - Rochester
  - Sewanee
  - Siena
  - Smith
  - Swarthmore
  - Syracuse
  - Trinity
  - Tufts
  - UMass Amherst
  - UMass Medical
  - Union
  - University of Pittsburg
  - Vassar

Oclc	Title	ISSN	No. of EAST Li..	Holding Libraries
1017846	Ironwood	0047-150X	11	Boston College, Brandeis, Connecticut College, ..
1028290	Bibliographic survey, the negro in print	0548-1465	10	Boston College, Boston University, Brandeis, La..
1043556	Africa	0044-6475	11	Amherst, Boston College, Boston University, Br..
1072413	College student personnel abstracts	0010-1168	7	Boston University, NYU, Rochester, Siena, Syra..
1099384	Oceanography and marine biology	0078-3218	12	Boston University, Five Colleges, Lafayette, Ro..
1141924	New Japan	0545-1906	7	Boston University, Five Colleges, Rochester, S..
1154213	AARP: Art and archaeology research papers	0308-5597	7	Boston College, Mount Holyoke, Smith, UMass ..
1160218	World financial markets	0190-2083	7	Five Colleges, Rochester, Swarthmore, Syracus..
1190463	MH	0025-9683	11	Boston College, Boston University, Brandeis, C..
1198608	Blast: review of the great English vortex	0081-4601	8	Amherst, Boston College, Rochester, Tufts, UM..
1200207	Studi danteschi	0391-7835	12	Amherst, Boston College, Boston University, Br..
1203042	Internal revenue acts	0885-0437	9	Amherst, Boston College, Boston University, Fi..
1220679	Annual report - National Bureau of Economic Research	0077-3611	13	Boston University, Brandeis, Five Colleges, Ha..
1232805	Annual report	0080-3391	14	Boston College, Boston University, Connecticut..
1232837	The President's review and annual report	0557-885X	11	Boston College, Boston University, Brandeis, C..
1238236	The Statesman's year-book	0081-4601	19	Amherst, Boston College, Boston University, Br..
1240412	America votes	0065-678X	13	Amherst, Boston College, Boston University, Br..
1246929	Planning: selected papers from the ASPO National Pla..	0886-0548	7	Boston College, Rochester, Syracuse, Trinity, U..
1266813	Annual report	0069-0635	13	Boston College, Boston University, Brandeis, C..
1268558	Proceedings of the Montana Academy of Sciences	0096-9206	7	Boston University, Five Colleges, Rochester, Tu..
1283738	Hölderlin-Jahrbuch	0340-6849	12	Amherst, Boston College, Boston University, Br..
1321301	An Atlas of mammalian chromosomes	0073-3768	9	Amherst, Boston College, Hamilton, Lafayette, ..
1335227	Afterimage	0300-7472	12	Amherst, Bard, Boston College, Boston Univers..
1361183	The Writer's market	0084-2729	13	Amherst, Boston College, Boston University, Co..
1378497	Bibliography on income and wealth	0534-6819	10	Amherst, Boston College, Boston University, Br..



# Save the Date!

Wednesday, April 10, 2019  
11am ET | 10am CT



### **Scholars Trust**

In early 2013, ASERL and the Washington Research Library Consortium ([WRLC](#)) signed an agreement to combine the contents of their respective print journal archives under a single retention and access agreement. The combined title list exceeds 8,000 journal titles and more than 250,000 volumes, making **Scholars Trust** one of the largest print journal repositories in the United States. At the same time, WRLC and ASERL libraries have agreed to extend [reciprocal priority Inter-Library Loan \(ILL\) services](#) across the group.

To participate in the program, an ASERL library need only submit a concise letter of agreement signed by the library dean (or higher authority) affirming to comply with the program policies.

[Sample Letter of Agreement](#)

### **News**

[Scholars Trust Program Update, January 2019](#)

[ASERL-CRL Collection Analysis Pilot Reports](#)

<http://www.aserl.org/programs/j-retain/>

# Questions?

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