

November 9, 2018

# ILLiad & Tipasa Update



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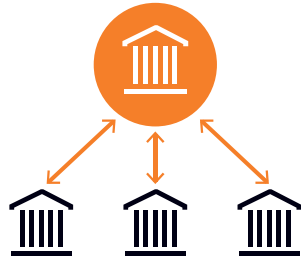


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Atlas Systems

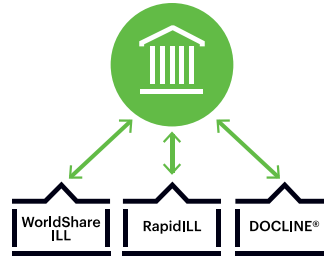
# Today's Resource Sharing solutions

## Individual libraries



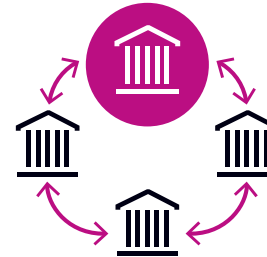
WorldShare  
Interlibrary Loan

## ILL management system

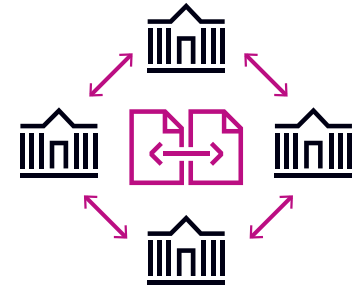


Tipasa  
ILLiad

## Consortia / Groups



Relais D2D



WMS

# OCLC Resource Sharing vision

To deliver materials to library users **quickly** through an **intuitive** user experience, **connected** systems, and **automated** staff workflows.

# OCLC / Atlas Systems Partnership

- OCLC and Atlas want to meet library needs and offer choice
- OCLC's goal is for Tipasa to become the preferred solution for ILL workflow management. Until then, Atlas Systems will continue to update ILLiad to meet the evolving needs of the libraries who use it.

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# ILLiad

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# Where ILLiad is Today

- Completely customizable workflow including unmediated requesting, email, and system routing
- Fully customizable web interface
- Rapid
- Billing
- Real-time analytics with Web Reports and custom reporting
- DOCLINE

# Where ILLiad is Today

- Over 100 integrations with the addon framework
  - Relais D2D
  - OPACs with NCIP or API
  - Get It Now
  - Reprints Desk
- ILLiad API allows external system access to ILLiad

<https://docs.atlas-sys.com/display/ILLiadAddons/ILLiad+Addon+Directory>



# ILLiad 9.0

- Release date is 11/26/18
- Requirements
- Security
- Client
- Bug Fixes

# ILLiad & DOCLINE

- Support for new DOCLINE in ILLiad
  - Likely a point release after ILLiad 9.0
  - Atlas and OCLC are working closely with NLM to create integrations as soon as NLM is ready

# ILLiad roadmap

- We've been listening!
  - 300 ideas submitted since ILLiad 8.7
  - Working to add all ideas to UserVoice
- Please contribute your ideas by submitting to the Atlas Systems UserVoice idea forum for ILLiad
  - <https://uservoice.atlas-sys.com>
  - 25 new ideas submitted in the first week!

# ILLiad roadmap

- On the list for potential inclusion in ILLiad 9.1:
  - Entirely new look and feel for patron web pages
    - Will comply with Section 508 and WCAG 2.0 (level AA) guidelines for accessibility
    - Fully responsive for mobile devices
  - Update Rapid integration to support RapidR
  - Support for new authentication systems
  - Automated user creation

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# TIPASA

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# Where Tipasa is Today

- ILL, Document Delivery and Purchase workflows
- Copyright tracking and management modules
- Patron interface built with responsive design
- Customizable e-mail and text notifications
- Configuration module for customizing patron and staff interfaces

# Where Tipasa is Today

- Additional features in progress
- Releases every 2 months
- Roadmaps updated quarterly and available through the Tipasa Community Center  
[oc.lc/tipasaphase2roadmap](https://oc.lc/tipasaphase2roadmap)
- Key integrations in place, more in progress:  
RapidILL, Get it Now, NCIP interops

# Where Tipasa is Going

- Reprints Desk
- NCIP integration with other systems
  - Alma coming Feb 2019
- DOCLINE integration
- Internal/staff notes
- Improved branch workflows
- New ISO 18626
- APIs

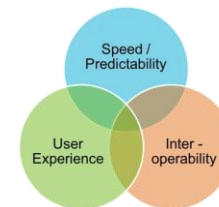


# Tipasa



	H2 2018	H1 2019	H2 2019	Future
<b>Deliver</b>	<p>Staff Notes</p> <p>Purchase UI and Patron summary improvements</p> <p>Integration with Reprints Desk</p>	<p>Unfilled Request workflow improvements</p> <p>Branch workflow support for multi locations and distance patrons</p> <p>Circulation integration (NCIP) with Alma</p>	<p>Deliver articles via Article Exchange for Get it Now</p> <p>API first iteration</p> <p>Manual workflows Analytics</p> <p>New ISO</p>	<p>Recalls/Renewals (NCIP)</p> <p>Integration with additional circulation systems</p> <p>Additional API support</p> <p>D2D integration</p>
<b>Planning</b>	<p>DOCLINE integration</p>	<p>Manual workflows Billing</p> <p>D2D-Tipasa integration</p>		

# D2D



	H2 2018	H1 2019	H2 2019	Future
<b>Deliver</b>	Export request file Integration with UPS tracking	Check Requestability before 'next' location Enhanced tiering Batch processing of loans > 50 targets D2D / ILLiad integration	Statistical reports	Recalls/Renewals (NCIP)
<b>Planning</b>			Alternative to VUC	

# OCLC Resource Sharing



	H1 2019	H2 2019	Future
<b>Planning</b>	D2D-Tipasa integration Group to group requesting	Open Access	'Smart' fulfillment

# 2019 OCLC RESOURCE SHARING CONFERENCE

March 19–21, 2019 • Jacksonville, Florida

#OCLCRSC19 Register at [oc.lc/RSC19](https://oc.lc/RSC19)

