

**SCHOLARS TRUST
2019-2021 RETENTION MODEL**



SCHOLARS TRUST PARTICIPATING LIBRARIES [Total: 52]

ASERL

1. Auburn University
2. Clemson University
3. College of William & Mary
4. Duke University (also TRLN)
5. East Carolina University
6. Emory University
7. Florida State University (also FLARE)
8. George Mason University
9. Georgia State University
10. Georgia Tech
11. Johns Hopkins University
12. Louisiana State University
13. Mississippi State University
14. National Agricultural Library (ASERL Program Affiliate)
15. North Carolina State University (also TRLN)
16. Tulane University
17. University of Alabama
18. University of Florida (also FLARE)
19. University of Georgia
20. University of Kentucky
21. University of Louisville
22. University of Memphis
23. University of Miami (also FLARE)
24. University of Mississippi
25. University of North Carolina at Chapel Hill (also TRLN)
26. University of North Carolina at Charlotte
27. University of North Carolina at Greensboro
28. University of South Carolina
29. University of Tennessee
30. University of Virginia
31. Vanderbilt University
32. Virginia Commonwealth University
33. Virginia Tech
34. Wake Forest University

FLARE¹

1. Florida Agricultural and Mechanical University
2. Florida Atlantic University
3. Florida Gulf Coast University
4. FLORIDA INTERNATIONAL UNIVERSITY
5. Florida Polytechnic University
6. New College of Florida
7. UNIVERSITY OF CENTRAL FLORIDA
8. University of North Florida
9. UNIVERSITY OF SOUTH FLORIDA
10. University of West Florida

WRLC

1. American University
2. Catholic University
3. Gallaudet University
4. George Washington University
5. Georgetown University
6. Howard University
7. Marymount University
8. University of the District of Columbia

¹ Libraries in upper case are ASERL member institutions

ASERL/CRL COLLECTION ANALYSIS

ASERL contracted with the Center for Research Libraries (CRL) to conduct a program-wide analysis of print journal holdings to identify additional titles that may be good candidates for retention within participating libraries. Among other parameters, the analysis helps to identify rare/unique titles, the most complete runs of titles at participating libraries, and titles that have been committed for retention by other shared print programs as recorded in the Print Archives and Preservation Registry (PAPR).

33 of the 37 ASERL libraries participating in the journal retention program submitted holdings data to CRL for the analysis. Florida State University, the National Agricultural Library, the University of Miami and the University of South Florida opted to not participate.

RETENTION GOAL

The Scholars Trust Governing Council seeks to secure retention commitments for **4,500 additional titles** by 2021.

As of May 2019:

Shared Print Program	# Titles
FLARE	31,834
WRLC	4,969
TRLN (Duke, UNC-CH and NCSU)	2,705
ASERL (minus TRLN)	4,542
ASERL (with TRLN)	7,247
Total: ALL	44,050
By 2021	48,550

ROSEMONT SHARED PRINT ALLIANCE (RSPA) RECIPROCAL RETENTION AGREEMENT

The RSPA is a collaboration of regional shared print programs interested in coordinating their efforts on a larger scale to ensure the retention of and access to print journal backfiles. Participants include:

- Big Ten Academic Alliance Shared Print Repository (CICBTAA-SPR)
- Eastern Academic Scholars' Trust (EAST)
- Florida Academic Libraries Repository (FLARE)
- Scholars Trust
- Western Regional Storage Trust (WEST)

All participants in the RSPA agree and affirm that all holdings retained by their respective programs are also retained under the Rosemont Shared Print Alliance and, by definition, subject to the Rosemont Alliance [Access Principles](#).

RSPA holdings are considered when applying Scholars Trust retention guidelines.

ASERL GUIDELINES FOR TITLE NOMINATION

1. Focus on Widely-Held Titles

The program defines “widely-held titles” as any title with **7 or more holding libraries** within Scholars Trust.

- a. For the initial nomination process, the program will focus on the set of titles held by 7 or more libraries within Scholars Trust.

2. Rare/Unique Titles

The program defines “rare/unique titles” as any title with **3 or fewer holding libraries** within Scholars Trust.

- a. Rare/unique titles are not an initial focus for nominations for retention through 2021, however libraries are encouraged to review these titles for consideration.

Note: In 2020, the RSPA will develop plans for identifying/seeking retention agreements for “Last Copy” titles.

3. Out of Scope materials

- a. Exclusions based on coding in the cataloging record:

- i. Government documents
- ii. monographs
- iii. monographic series
- iv. non-print format
- v. newspapers

- b. Exclusions based on keyword in title:

- i. Reference Work
- ii. Index
- iii. Directory
- iv. Loose-Leaf Reference Work
- v. Almanacs
- vi. Year Books
- vii. Fact Books
- viii. Handbooks
- ix. Guide

4. Level of Redundancy

The program will seek no more than **3 copies** to be retained within Scholars Trust.

- a. Titles with fewer than 3 copies retained within RSPA will be nominated for retention.
- b. Where 3 copies of a title are already retained within RSPA, no additional copies will be nominated for Scholars Trust. A library may still choose to retain the title, particularly when filling gaps in existing commitments.

5. Completeness of holdings

- a. For widely-held titles, a holding must represent a minimum of **75% of the full run** of the title to be nominated for retention.
- b. Rare/unique titles are not held to this standard.

6. Secure Electronic Access

Titles without secure electronic access are given a higher priority when selecting titles for retention.

Note: This is NOT a recommendation to exclude titles, but rather a recommendation for prioritizing the processing of nominated titles.