USING THE WEBINAR SYSTEM

• Audio for all participants is automatically muted.
  You may speak freely with colleagues.

• You can ask a question in two ways:
  o Enter text in “Questions” or “Chat” boxes
  o **Raise your hand**: moderator will temporarily un-mute your audio connection.
Today’s Topics

• Benefits of shared analysis
• A Retention Model for Scholars Trust
• What data are libraries asked to submit?
• What data are libraries asked to exclude?
• Submitting Records
• Next Steps for the Data
Benefits of Shared Analysis

More Information for Intentional Decision-making

- Identify overlap in titles for informed deselection and planned redundancy
- Identify scarce titles to actively preserve and make informed local deselection decisions
- Provide a high-level picture of local journal holdings → highlighting areas of subject strength
A Retention Model for Scholars Trust

- Identify out-of-scope materials (content or location)
- Number of copies to retain
- Community standard for “widely held”
- Community standard for “rare/unique”
- Completeness of holdings
- Scholars Trust | Rosemont title (PAPR)
- LC Class/Subject
- Publication start or end date
- JSTOR/Electronic
What Data are libraries asked to submit?

Print Serials Bib, Holding and Item Records for each OCLC holding symbol used by the library.
What are libraries asked to exclude?

• Non-serial records.
• Monographs - if encoded in the record.
• Monographic series - if encoded in the record.
• Newspapers - if encoded in the record.
What are libraries asked to exclude?

- Non-print format - if encoded in the record.
- Government documents - if encoded in the record.
- Any branch locations or collections which the library has identified as out-of-scope.
Supporting Documentation

http://www.aserl.org/aserl-crl-collection-analysis/
Bibliographic Records
Identifying Print Serial Records

Leader 06, Record Type = “a” (language material)
- AND -
Leader 07, Bibliographic level = “s” (serial)

Exclude if:
• 008 position 23 (Form of Item) indicates non-print.
• Gov’t Document.
  008 position 28 is not equal to blank, u, or fill character (| or \)
  OR Bibliographic record contains MARC 074 or 086.
Submitting Records

Libraries will be asked to submit:

• A completed Collection Analysis Submission Form (.doc format), which includes contact information for the project, as well as descriptive information on the data in the records.

• Bib, holdings and item data, either merged or in separate files, in MARC format. *If a library cannot provide a MARC extract a csv file may be acceptable.*

An FTP account will be set-up to transfer files and login information will be provided.
Next Steps for the Data
Checks Report

An analysis of each libraries’ submitted records, with a data integrity check against OCLC Worldcat.
• Records are identified for inclusion/exclusion from further analysis with an indicator for that decision.

• Provides opportunity to check cataloging accuracy for ongoing data integrity activities.
Questions?
REMINDEER:
Record Submission Deadline

July 1, 2019

All libraries submit their data at the same time and are compared as a group.

Cheryle Cole-Bennett
ccole-bennett@aserl.org
470-222-4960