USING THE WEBINAR SYSTEM

• Audio for all participants is automatically muted. 
  You may speak freely with colleagues.

• You can ask a question in two ways:
  o Enter text in “Questions” or “Chat” boxes
  o Raise your hand; moderator will temporarily un-mute your audio connection.
Benefits of Shared Analysis

More Information for Intentional Decision-making

- Identify overlap in titles for informed deselection and planned redundancy
- Identify scarce titles to actively preserve and make informed local deselection decisions
- Provide a high-level picture of local journal holdings → highlighting areas of subject strength
The Shared Print Programs participating in the Rosemont Shared Print Alliance are expected to outline their program’s multi-year retention plan by September 2019.
Retention agreement in place through December 31, 2035, with reviews in 2020 and 2030 to ensure the program continues to provide value to participants.
ASERL/CRL Collection Analysis Pilot
Six ASERL/CRL Member Libraries:
  o Emory University
  o University of Alabama
  o University of Florida
  o University of South Carolina
  o University of Tennessee-Knoxville
  o Virginia Tech

Over 761,000 records submitted.
Just under 202,000 records were analyzed.
What Data are libraries asked to submit?

Print Serials Bib and Holding Records for each OCLC holding symbol used by the library.

All libraries submit their data at the same time and are compared as a group.
What are libraries asked to exclude?

- Non-serial records.
- Non-print formats (microforms, e-resources).
- Any branch locations or collections which the library has identified as out-of-scope.

Scholars Trust may also choose to exclude -

Government documents or to limit content by keywords in title, TBD.
What do libraries receive in return?
Checks Report

An analysis of each libraries’ submitted records, with a data integrity check against OCLC Worldcat.
• Records are identified for inclusion/exclusion from further analysis with an indicator for that decision.

• Provides opportunity to check cataloging accuracy for ongoing data integrity activities.
Cross Comparison Report

Identifies the overlap in holdings across the participating libraries, showing the number of holding libraries for each title - from one holding library to all participating libraries.
Informed deselection & planned redundancy

- Identifies holdings from ASERL libraries that are retained by other shared print programs as represented in the Print Archive Preservation Registry [PAPR].

- Provides the opportunity for making further comparisons against titles retained for Scholars Trust and Rosemont Shared Print Alliance.
• Compares analyzed holdings against all holdings in Worldcat.

• Provides the opportunity to establish a community standard for determining rare/unique or widely-held titles.
## Collection Overlap Among Pilot Libraries

<table>
<thead>
<tr>
<th>Holding Libraries</th>
<th>Number of Records</th>
<th>Percent of total:</th>
<th>Records Retained for Scholars Trust</th>
<th>Records Retained for Rosemont</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Holding Library</td>
<td>136,809</td>
<td>67%</td>
<td>8383</td>
<td>6%</td>
</tr>
<tr>
<td>2 Holding Libraries</td>
<td>29,822</td>
<td>15%</td>
<td>4894</td>
<td>16%</td>
</tr>
<tr>
<td>3 Holding Libraries</td>
<td>17,157</td>
<td>9%</td>
<td>3896</td>
<td>23%</td>
</tr>
<tr>
<td>4 Holding Libraries</td>
<td>10,718</td>
<td>5%</td>
<td>3722</td>
<td>35%</td>
</tr>
<tr>
<td>5 Holding Libraries</td>
<td>6,077</td>
<td>3%</td>
<td>3123</td>
<td>51%</td>
</tr>
<tr>
<td>6 Holding Libraries</td>
<td>1,361</td>
<td>&lt;1%</td>
<td>831</td>
<td>61%</td>
</tr>
<tr>
<td><strong>Total Records:</strong></td>
<td><strong>201,944</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Questions?

...
Allocations Report

All records are analyzed for completeness - to determine if the library holds all volumes of a title from the start of the run through the last volume published.

Each library receives a list of titles for which they are one of top three libraries with the most complete run of the title.

Based on the completeness of their holdings, the Allocation Report nominates these three libraries to retain the title for Scholars Trust.
Allocations Report
Titles Held by All Six Libraries

<table>
<thead>
<tr>
<th>Library</th>
<th>Number of Titles Nominated for Retention</th>
</tr>
</thead>
<tbody>
<tr>
<td>Alabama</td>
<td>767</td>
</tr>
<tr>
<td>Emory</td>
<td>603</td>
</tr>
<tr>
<td>Florida</td>
<td>1,132</td>
</tr>
<tr>
<td>South Carolina</td>
<td>965</td>
</tr>
<tr>
<td>Tennessee</td>
<td>677</td>
</tr>
<tr>
<td>Virginia Tech</td>
<td>686</td>
</tr>
<tr>
<td>Total:</td>
<td></td>
</tr>
</tbody>
</table>

These are NOMINATIONS ONLY at this time, not retention commitments for these titles.
Potential Retention Model
A Community Decision

- Identify out-of-scope materials (content or location)
- Number of copies to retain
- Community standard for “widely held”
- Community standard for “rare/unique”
- Depth of overlap in holding libraries
- Completeness of holdings
- Scholars Trust | Rosemont title (PAPR)
- LC Class/Subject
- Language
- Publication start or end date
- JSTOR/Electronic
Data Visualizations
### PowerBI

#### Shared Titles by LC

<table>
<thead>
<tr>
<th>Institution</th>
<th>Titles Compared</th>
<th>Sole Holder Titles</th>
<th>JSTOR Titles Held</th>
<th>Titles without Electronic versions</th>
<th>Titles without PAPR Holdings</th>
<th>'Rare' Titles as Percent of Collection</th>
</tr>
</thead>
<tbody>
<tr>
<td>Tennessee</td>
<td>41,466</td>
<td>10,303</td>
<td>1,769</td>
<td>9,776</td>
<td>24,201</td>
<td>25%</td>
</tr>
<tr>
<td>Virginia Tech</td>
<td>33,927</td>
<td>12,471</td>
<td>336</td>
<td>10,696</td>
<td>20,712</td>
<td>37%</td>
</tr>
<tr>
<td>Alabama</td>
<td>43,707</td>
<td>11,688</td>
<td>1,575</td>
<td>13,511</td>
<td>29,291</td>
<td>27%</td>
</tr>
<tr>
<td>South Carolina</td>
<td>53,693</td>
<td>16,174</td>
<td>1,848</td>
<td>17,458</td>
<td>37,124</td>
<td>30%</td>
</tr>
<tr>
<td>Florida</td>
<td>127,549</td>
<td>74,209</td>
<td>2,649</td>
<td>48,277</td>
<td>89,927</td>
<td>59%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>201,944</strong></td>
<td><strong>136,809</strong></td>
<td><strong>3,196</strong></td>
<td><strong>91,323</strong></td>
<td><strong>153,823</strong></td>
<td><strong>68%</strong></td>
</tr>
</tbody>
</table>

**Institution**

- All
- Select All
- Checkboxes:
  - Alabama
  - Emory
  - Florida
  - South Carolina
  - Tennessee
  - Virginia Tech

**Shared Titles**

- PAPR_holder_count

- issn: 0163-2000
- oclc: 932137

Select institutions to compare from the dropdown list. The list and counts of shared titles will be recalculated to focus on holdings in common between the selected institutions.
<table>
<thead>
<tr>
<th>Title</th>
<th>ISSN</th>
<th>No. of EAST U.</th>
<th>Holding Libraries</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ironwood</td>
<td>0047-150X</td>
<td>11</td>
<td>Boston College, Brandeis, Connecticut College, Drake,</td>
</tr>
<tr>
<td>Bibliographic survey, the negro in print</td>
<td>0548-1465</td>
<td>10</td>
<td>Boston College, Brandeis, Boston University, Branches,</td>
</tr>
<tr>
<td>Africa</td>
<td>0434-6475</td>
<td>11</td>
<td>Boston College, Brandeis, Boston University, Branches,</td>
</tr>
<tr>
<td>College student personnel abstracts</td>
<td>0010-1168</td>
<td>7</td>
<td>Boston University, NYU, Rochester, Siena, Syracuse</td>
</tr>
<tr>
<td>Oceanography and marine biology</td>
<td>0778-3218</td>
<td>12</td>
<td>Boston University, Five Colleges, Lafayette, Rochester,</td>
</tr>
<tr>
<td>New Japan</td>
<td>0545-1906</td>
<td>7</td>
<td>Boston University, Five Colleges, Lafayette, Rochester,</td>
</tr>
<tr>
<td>AARP: Art and archaeology research papers</td>
<td>0308-5957</td>
<td>7</td>
<td>Five Colleges, Rochester, Swarthmore</td>
</tr>
<tr>
<td>World financial markets</td>
<td>0930-2038</td>
<td>11</td>
<td>Boston College, Branches, Brandeis, Buffalo</td>
</tr>
</tbody>
</table>

706 EAST Title Sets
7,415 EAST Title Holdings
Save the Date!

Wednesday, April 10, 2019
11am ET | 10am CT
Scholars Trust
In early 2013, ASERL and the Washington Research Library Consortium (WRLC) signed an agreement to combine the contents of their respective print journal archives under a single retention and access agreement. The combined title list exceeds 8,000 journal titles and more than 250,000 volumes, making Scholars Trust one of the largest print journal repositories in the United States. At the same time, WRLC and ASERL libraries have agreed to extend reciprocal priority Inter-Library Loan (ILL) services across the group.

To participate in the program, an ASERL library need only submit a concise letter of agreement signed by the library dean (or higher authority) affirming to comply with the program policies.

Sample Letter of Agreement

News

Scholars Trust Program Update, January 2019

ASERL-CRL Collection Analysis Pilot Reports

http://www.aserl.org/programs/j-retain/
Questions?

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