November 9, 2018

ILLiad & Tipasa Update
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Today’s Resource Sharing solutions

Individual libraries

WorldShare Interlibrary Loan

ILL management system

Tipasa
ILLiad

Consortia / Groups

Relais D2D
WMS
OCLC Resource Sharing vision

To deliver materials to library users quickly through an intuitive user experience, connected systems, and automated staff workflows.
OCLC / Atlas Systems Partnership

- OCLC and Atlas want to meet library needs and offer choice
- OCLC's goal is for Tipasa to become the preferred solution for ILL workflow management. Until then, Atlas Systems will continue to update ILLiad to meet the evolving needs of the libraries who use it.
ILLiad
Where ILLiad is Today

- Completely customizable workflow including unmediated requesting, email, and system routing
- Fully customizable web interface
- Rapid
- Billing
- Real-time analytics with Web Reports and custom reporting
- DOCLINE
Where ILLiad is Today

• Over 100 integrations with the addon framework
  – Relais D2D
  – OPACs with NCIP or API
  – Get It Now
  – Reprints Desk
• ILLiad API allows external system access to ILLiad

https://docs.atlas-sys.com/display/ILLiadAddons/ILLiad+Addon+Directory
ILLiad 9.0

• Release date is 11/26/18
• Requirements
• Security
• Client
• Bug Fixes
ILLiad & DOCLINE

• Support for new DOCLINE in ILLiad
  – Likely a point release after ILLiad 9.0
  – Atlas and OCLC are working closely with NLM to create integrations as soon as NLM is ready
We’ve been listening!

– 300 ideas submitted since ILLiad 8.7
– Working to add all ideas to UserVoice

Please contribute your ideas by submitting to the Atlas Systems UserVoice idea forum for ILLiad

– https://uservoice.atlas-sys.com
– 25 new ideas submitted in the first week!
ILLiad roadmap

• On the list for potential inclusion in ILLiad 9.1:
  – Entirely new look and feel for patron web pages
    • Will comply with Section 508 and WCAG 2.0 (level AA) guidelines for accessibility
    • Fully responsive for mobile devices
  – Update Rapid integration to support RapidR
  – Support for new authentication systems
  – Automated user creation
Where Tipasa is Today

- ILL, Document Delivery and Purchase workflows
- Copyright tracking and management modules
- Patron interface built with responsive design
- Customizable e-mail and text notifications
- Configuration module for customizing patron and staff interfaces
Where Tipasa is Today

• Additional features in progress
• Releases every 2 months
• Roadmaps updated quarterly and available through the Tipasa Community Center oc.lc/tipasaphase2roadmap
• Key integrations in place, more in progress: RapidILL, Get it Now, NCIP interops
Where Tipasa is Going

• Reprints Desk
• NCIP integration with other systems
  – Alma coming Feb 2019
• DOCLINE integration
• Internal/staff notes
• Improved branch workflows
• New ISO 18626
• APIs
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<th>H2 2018</th>
<th>H1 2019</th>
<th>H2 2019</th>
<th>Future</th>
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<tr>
<td><strong>Deliver</strong></td>
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<td>Unfilled Request workflow improvements</td>
<td>Deliver articles via Article Exchange for Get it Now</td>
<td>Recalls/Renewals (NCIP)</td>
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<td>Purchase UI and Patron summary improvements</td>
<td>Branch workflow support for multi locations and distance patrons</td>
<td>API first iteration</td>
<td>Integration with additional circulation systems</td>
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<td>Integration with Reprints Desk</td>
<td>Circulation integration (NCIP) with Alma</td>
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<td>Batch processing of loans</td>
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# OCLC Resource Sharing

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2019 OCLC RESOURCE SHARING CONFERENCE
March 19–21, 2019 • Jacksonville, Florida

#OCLCRSC19  Register at oc.lc/RSC19