



Scholars Trust - CRL Collection Analysis Overview

November 2018

December 2017: Six Pilot libraries selected

1. Emory University
2. University of Alabama
3. University of Florida
4. University of South Carolina
5. University of Tennessee-Knoxville
6. Virginia Tech

January 2018: Libraries contributed over **761,000** records to the project.

June 2018: First analysis reports were received.

- Included an analysis of each libraries' submitted records, and a data integrity check against OCLC Worldcat. Records were identified for inclusion/exclusion from further analysis and included an indicator for that decision. Just under **202,000** records were included in the collection analysis.
- A Comparison Report of holdings across the pilot libraries identified the number of holding libraries for each title - from one holding library to all six. This report also identified which titles have retention commitments represented in the PAPR Registry, allowing further comparisons against Scholars Trust and Rosemont Shared Print Alliance titles.
- The pilot libraries requested a follow-up report that would include a comparison of these titles against all holdings in OCLC Worldcat. This report was received in August 2017, providing the opportunity to identify rare/unique titles held by pilot libraries as well as the ability to filter retention commitments based on titles that are widely held.

Of note: This report uses an OCLC API. Problems with the API results can occur unpredictably and have been reported to OCLC. Due diligence is required in using this assessment.

OVERLAP

1,361 titles are held by all six pilot libraries. Of these, 828 already have retention commitments in Scholars Trust (60%).

	Number of Records	Percent of total:
1 Holding Library	136,809	67%
2 Holding Library	29,822	15%
3 Holding Library	17,157	9%
4 Holding Library	10,718	5%
5 Holding Library	6,077	3%
6 Holding Library	1,361	<1%

ASSOCIATION OF SOUTHEASTERN RESEARCH LIBRARIES

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September 2018: Pilot libraries choose to further analyze the 1,361 titles held by all 6 libraries to identify the top 3 libraries with the highest number of holdings (years, volumes, issues) of titles. This Allocation Report allows libraries to be nominated as the best candidate to retain the title for Scholars Trust.

November 2018: The Allocation Report is currently under review.

Library	Submitted Records	Records in Comparison	Number of Titles Nominated for Retention
Alabama	262,813	43,707	767
Emory	30,006	29,005	603
Florida	324,951	127,549	1,132
South Carolina	56,942	53,693	965
Tennessee	49,490	41,466	677
Virginia Tech	37,448	33,927	686
Total:	761,650	201,944	

Nominations were assigned for records that were held by all six libraries (1,361 titles). Analysis assumes that three copies of each title will be retained. Titles were allocated to the three libraries with the highest holdings count for the title (year/volume/issue). If more than three libraries have the largest three numbers, all libraries were nominated.

These are NOMINATIONS ONLY at this time, not retention commitments for these titles.