

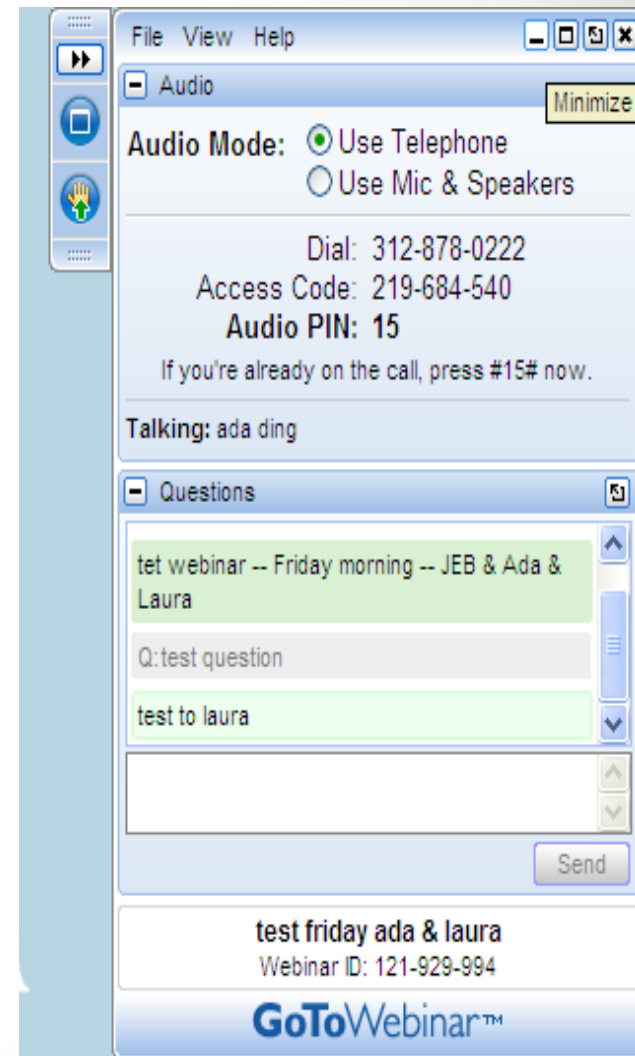


# Town Hall e-Meeting

Monday, June 18, 2018

# USING THE WEBINAR SYSTEM

- **Audio for all participants is automatically muted.**  
*You may speak freely with colleagues.*
- **You can ask a question in two ways:**
  - Enter text in “**Questions**” or “**Chat**” boxes
  - **Raise your hand**; moderator will temporarily un-mute your audio connection.



# AGENDA

- Welcome / Quick Overview
- ASERL Update
- FLARE Update
- Scholars Trust
  - The Year in Review
  - CRL Collection Analysis Pilot
  - The Year Ahead
- Rosemont Shared Print Alliance
- Announcements/Questions



# ASERL Update

FLorida  
Academic  
REpository

# FLARE Update

# FLARE

- Statewide shared collection of low use print materials for academic libraries in Florida
- Administratively hosted and operated by the George A. Smathers Libraries at the University of Florida
- Partners include libraries of the State University System of Florida Universities and the University of Miami
- Two storage facilities: environmentally controlled, carefully inventoried, and secure
  - Currently expanding capacity with additional HDF style shelving

# FLARE

- Serial Volumes: ~577,156
- Serial Titles: ~27,300
- Last Copies: 2579 items (monographs and serials)
  - FLARE's Last Copy policy acknowledges the value of retaining at least one copy of each unique title in the state as part of a preservation program and supports the preservation of unique titles held in Florida.
  - Under this policy, all academic libraries in Florida are granted the right to deposit last copies of monographs, government documents, and serials being withdrawn from their collections into FLARE for preservation.
- Shelving project to increase capacity – phase one of two underway.

# Journal Retention and Needs Listing (JRNL)

- FLARE records not up to date
  - Problems getting accurate data for upload
  - Data clean-up projects
- No new activities
  - As part of the Rosemont Shared Print Alliance goals, investigated Decision Support Tool options
  - Revisiting how to make use of existing options such as JRNL, AGUA, etc.
- Oversight Committee meeting this month

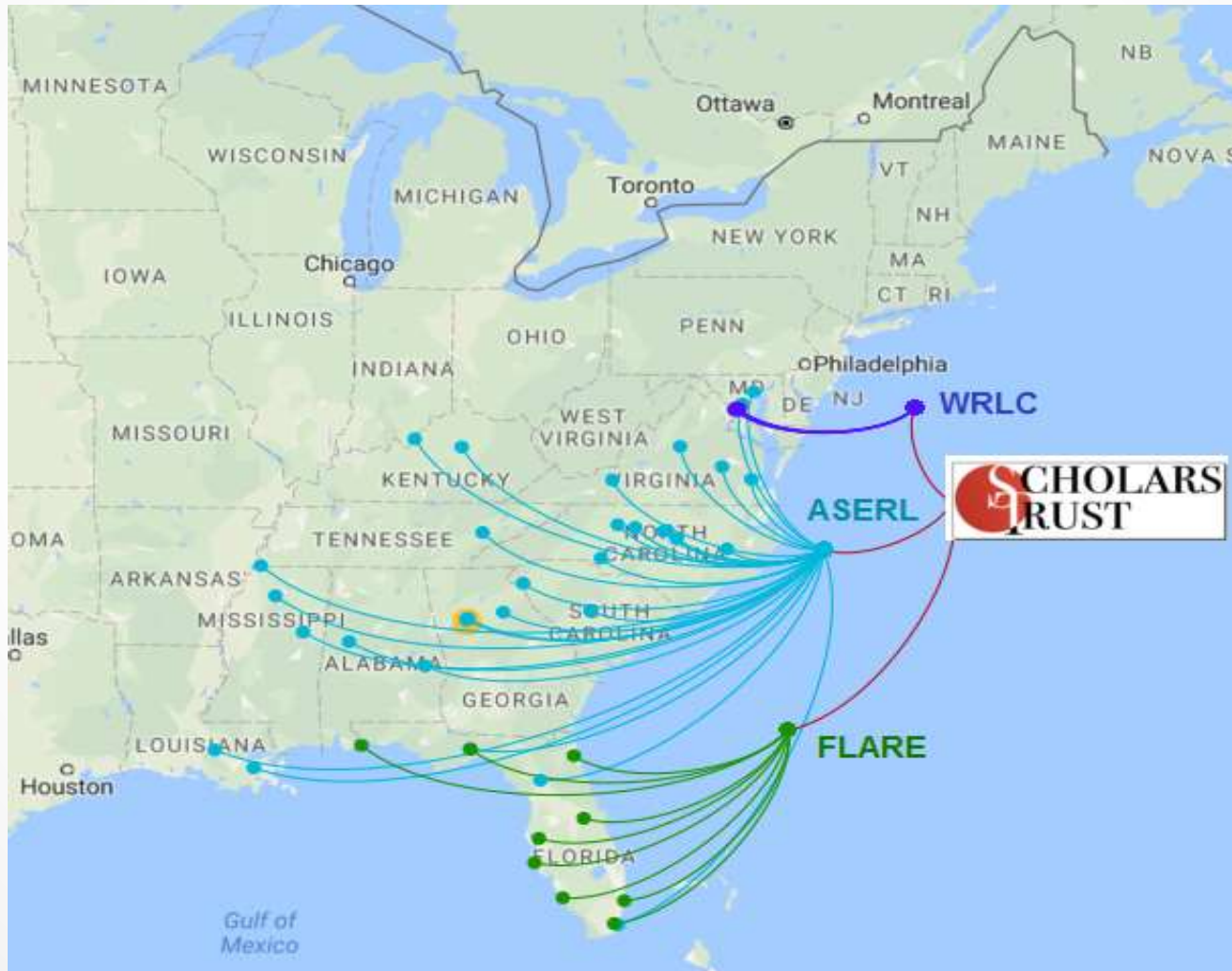


The logo for Scholars Trust features a large, stylized white letter 'S' on the left, which is partially overlaid by a solid red circle. To the right of this graphic, the words 'SCHOLARS' and 'TRUST' are stacked vertically in a black, serif, all-caps font.

**SCHOLARS  
TRUST**

# 50 Libraries

## 29,400+ titles



# Scholars Trust Governing Council

## ASERL

*Gilstrap, McNally, Burger*

## WRLC

*G-Henry, Jacobs*

## FLARE

*Russell, Walker*

## Scholars Trust Steering Cmte

Lars Meyer (Emory),  
Chair

## ASERL

Jay Forrest (GaTech)  
Millie Jackson (U-Ala)  
*Cole-Bennett*

## WRLC

Ryan Johnson (Georgetown)  
Dolsy Smith (GWU)  
*Hulse*

## FLARE

Lisa Fish (U-Miami)  
*Walker*

# The Year in Review

Two new Libraries –

Florida State University

University of North Carolina - Charlotte

2537 titles added:

University of North Carolina – Chapel Hill, 1257

College of William & Mary, 478

Duke University, 325

University of South Carolina, 146

Tulane University, 133

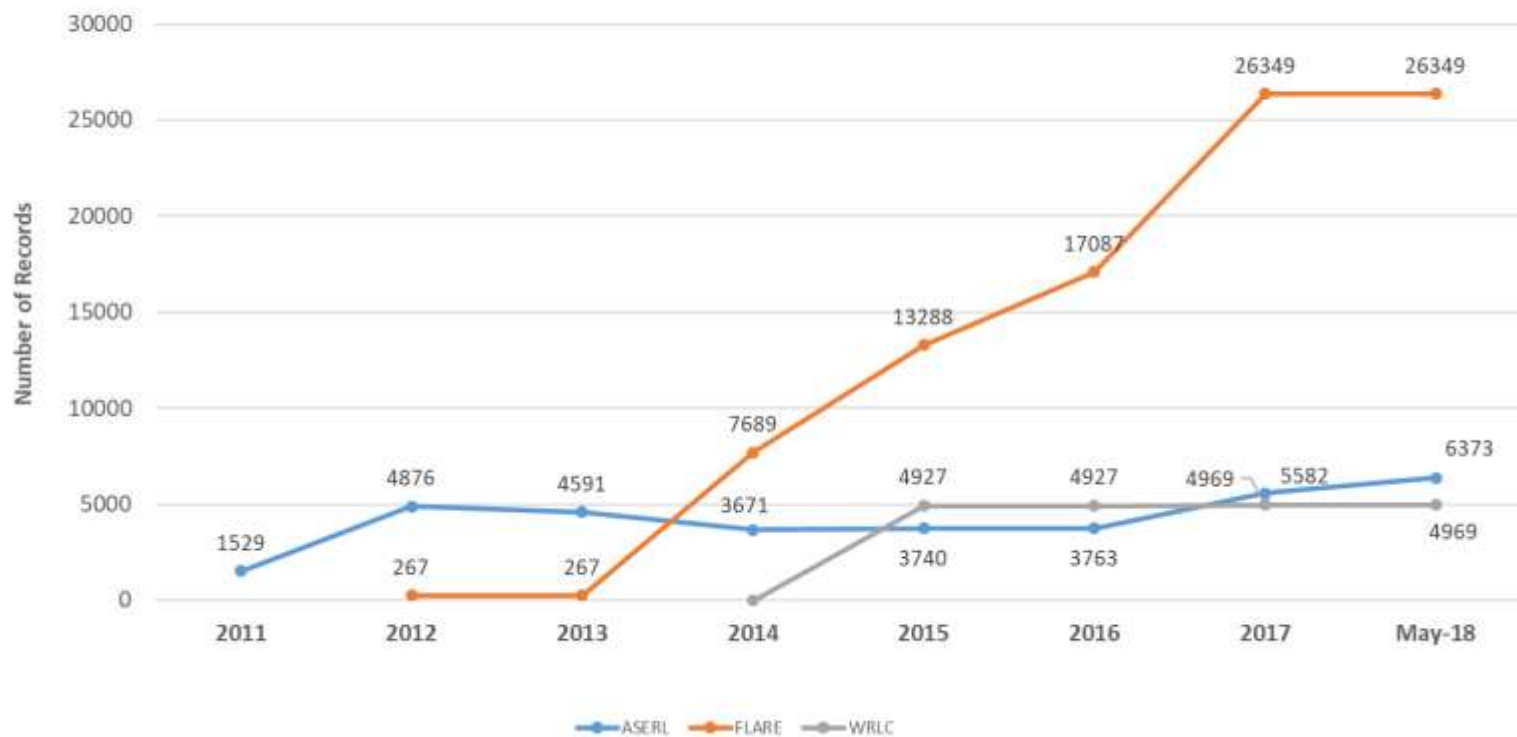
University of Louisville, 111

Florida State University, 66

Johns Hopkins University, 53

East Carolina University, 43

### Retention by Program



# Top Contributing ASERL (non-FLARE) Libraries

# of JRNL Records 05/2018	
UNC-Chapel Hill	1771
Duke	932
William & Mary	484
GaTech	474
VaTech	325
U-Kentucky	225
USC	215
WakeForest	179
VCU	154
U-Louisville	148
U-Memphis	143

# CRL Collection Analysis Pilot

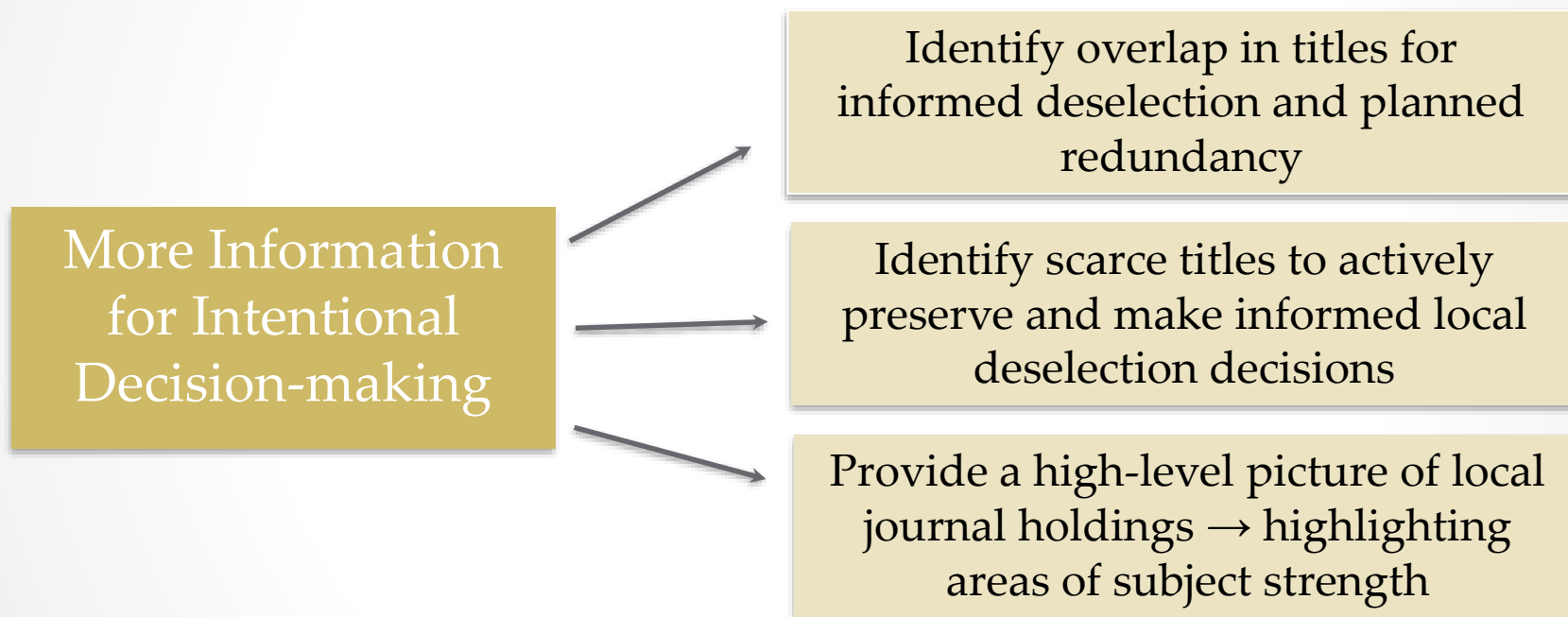
- **6 ASERL/CRL Member Libraries**
  - Emory University
  - University of Alabama
  - University of Florida
  - University of South Carolina
  - University of Tennessee-Knoxville
  - Virginia Tech
- **Libraries submitted a file of their serial holdings to CRL in January 2018**
- **Reports received June 14, 2018**  
[Initial expectation to have reports mid-March 2018]



# Next Steps

- Lots and lots of data to review
  - Cross Comparison Report – title overlap among the 6 libraries, and the depth of coverage
  - Each library receives an analysis of the records they submitted
- TBD: Allocation Report
  - Determine number of titles
  - Determine criteria for inclusion
    - Subject, number of holding libraries, date of publication, depth of run, etc.
- Assess Scalability

# Benefits of Shared Analysis



# The Year Ahead: Program Planning

- Goals for Shared Print
  - What if space is not a concern?
  - Widely held or rare/unique?
- Program Participation
  - Opportunities, Challenges, Expectations
- Program Support Services
  - CRL Collection Analysis Pilot
  - Decision Support Tools

# Questions? Comments/Feedback





EAST EASTERN ACADEMIC  
SCHOLARS' TRUST

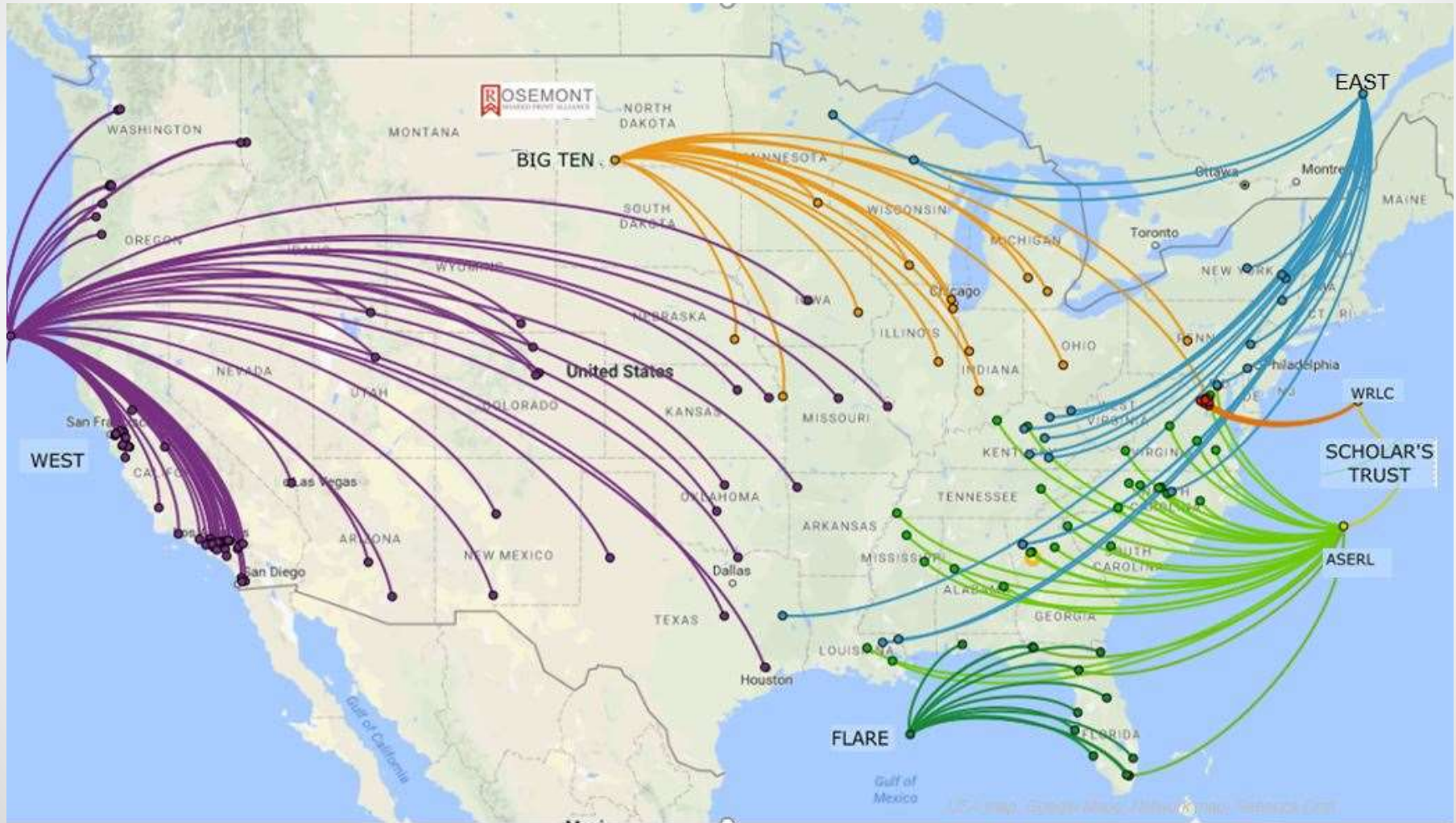
FLorida  
Academic  
REpository

SCHOLARS  
TRUST



Western Regional Storage Trust

# About 160 U.S. Institutions





# Strategic Directions, 2017-2021

- **Collection Growth**
  - To establish milestones for collection growth and retention including adding titles and copies to the shared collection for high overlap titles, and establishing policies and procedures for preserving copies of journal titles that are scarcely held.
- **Shared Policies or Guidelines**
  - To align operational policies for registration of retention commitments, preservation actions, discovery of, and access to shared print journal collections.
- **Engagement with other programs and providers**
  - **With other programs**
  - To engage with other shared print programs to share information, expertise and to coordinate strategies.
  - To develop a participation model to engage other groups in this cross-regional program.



# Announcements Questions?