Town Hall e-Meeting
Monday, June 18, 2018
USING THE WEBINAR SYSTEM

• Audio for all participants is automatically muted. You may speak freely with colleagues.

• You can ask a question in two ways:
  o Enter text in “Questions” or “Chat” boxes
  o **Raise your hand**; moderator will temporarily un-mute your audio connection.
AGENDA

• Welcome / Quick Overview
• ASERL Update
• FLARE Update
• Scholars Trust
  o The Year in Review
  o CRL Collection Analysis Pilot
  o The Year Ahead
• Rosemont Shared Print Alliance
• Announcements/Questions
ASERL Update
FLARE Update

FLorida
Academic
REpository
FLARE

- Statewide shared collection of low use print materials for academic libraries in Florida

- Administratively hosted and operated by the George A. Smathers Libraries at the University of Florida

- Partners include libraries of the State University System of Florida Universities and the University of Miami

- Two storage facilities: environmentally controlled, carefully inventoried, and secure
  - Currently expanding capacity with additional HDF style shelving
• Serial Volumes: ~577,156

• Serial Titles: ~27,300

• Last Copies: 2579 items (monographs and serials)
  o FLARE’s Last Copy policy acknowledges the value of retaining at least one copy of each unique title in the state as part of a preservation program and supports the preservation of unique titles held in Florida.
  o Under this policy, all academic libraries in Florida are granted the right to deposit last copies of monographs, government documents, and serials being withdrawn from their collections into FLARE for preservation.

• Shelving project to increase capacity – phase one of two underway.
Journal Retention and Needs Listing (JRNL)

• FLARE records not up to date
  - Problems getting accurate data for upload
  - Data clean-up projects

• No new activities
  - As part of the Rosemont Shared Print Alliance goals, investigated Decision Support Tool options
  - Revisiting how to make use of existing options such as JRNL, AGUA, etc.

• Oversight Committee meeting this month
50 Libraries
29,400+ titles
Scholars Trust Governing Council

- **ASERL**
  - Gilstrap, McNally, Burger

- **WRLC**
  - G-Henry, Jacobs

- **FLARE**
  - Russell, Walker

Scholars Trust Steering Cmte

- Lars Meyer (Emory), Chair

- **ASERL**
  - Jay Forrest (GaTech)
  - Millie Jackson (U-Ala)
  - Cole-Bennett

- **WRLC**
  - Ryan Johnson (Georgetown)
  - Dolsy Smith (GWU)
  - Hulse

- **FLARE**
  - Lisa Fish (U-Miami)
  - Walker
The Year in Review

Two new Libraries –
Florida State University
University of North Carolina - Charlotte

2537 titles added:
University of North Carolina – Chapel Hill, 1257
College of William & Mary, 478
Duke University, 325
University of South Carolina, 146
Tulane University, 133
University of Louisville, 111
Florida State University, 66
Johns Hopkins University, 53
East Carolina University, 43
## Top Contributing ASERL (non-FLARE) Libraries

<table>
<thead>
<tr>
<th>Library</th>
<th># of JRNAL Records 05/2018</th>
</tr>
</thead>
<tbody>
<tr>
<td>UNC-Chapel Hill</td>
<td>1771</td>
</tr>
<tr>
<td>Duke</td>
<td>932</td>
</tr>
<tr>
<td>William &amp; Mary</td>
<td>484</td>
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<tr>
<td>GaTech</td>
<td>474</td>
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<td>VaTech</td>
<td>325</td>
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<td>U-Kentucky</td>
<td>225</td>
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<td>USC</td>
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<td>WakeForest</td>
<td>179</td>
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<tr>
<td>VCU</td>
<td>154</td>
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<tr>
<td>U-Louisville</td>
<td>148</td>
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<tr>
<td>U-Memphis</td>
<td>143</td>
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</tbody>
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CRL Collection Analysis Pilot
• 6 ASERL/CRL Member Libraries
  o Emory University
  o University of Alabama
  o University of Florida
  o University of South Carolina
  o University of Tennessee-Knoxville
  o Virginia Tech

• Libraries submitted a file of their serial holdings to CRL in January 2018

• Reports received June 14, 2018
  [Initial expectation to have reports mid-March 2018]
Next Steps

• Lots and lots of data to review
  o Cross Comparison Report – title overlap among the 6 libraries, and the depth of coverage
  o Each library receives an analysis of the records they submitted

• TBD: Allocation Report
  o Determine number of titles
  o Determine criteria for inclusion
    • Subject, number of holding libraries, date of publication, depth of run, etc.

• Assess Scalability
Benefits of Shared Analysis

More Information for Intentional Decision-making

- Identify overlap in titles for informed deselection and planned redundancy
- Identify scarce titles to actively preserve and make informed local deselection decisions
- Provide a high-level picture of local journal holdings → highlighting areas of subject strength
The Year Ahead: Program Planning

• Goals for Shared Print
  o What if space is not a concern?
  o Widely held or rare/unique?

• Program Participation
  o Opportunities, Challenges, Expectations

• Program Support Services
  o CRL Collection Analysis Pilot
  o Decision Support Tools
Questions?
Comments/Feedback
About 160 U.S. Institutions
Strategic Directions, 2017-2021

• Collection Growth
  o To establish milestones for collection growth and retention including adding titles and copies to the shared collection for high overlap titles, and establishing policies and procedures for preserving copies of journal titles that are scarcely held.

• Shared Policies or Guidelines
  o To align operational policies for registration of retention commitments, preservation actions, discovery of, and access to shared print journal collections.

• Engagement with other programs and providers
  o With other programs
    o To engage with other shared print programs to share information, expertise and to coordinate strategies.
    o To develop a participation model to engage other groups in this cross-regional program.
Announcements
Questions?