Eastern Academic Scholars’ Trust - EAST

A conversation with ASERL
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Some background

- 48 members from Maine to Maryland
- Protect the print scholarly record
- Ensure access for researchers, students and faculty
EAST business model for cohort 1

- **Members contribute @30%**
- **Grant funding**
- **Annual member fees**
- **One time collection analysis**
- **Implementation**
- **Collection analysis – 70% grant funded**
- **Validation sampling – 100% grant funded**
- **Staffing**
- **Administration**
- **Future grant funding requests**
- **Set aside for future collection analyses**
Major milestones 2015 - 2016

- Collection Analysis: over 16 million collective collection
- Retention Commitments: more than 6 million holdings
- Validation Sampling: 97% availability
- Policy Development: MOU and Letter of Intent
Developing the EAST retention model

- **All Included Libraries**
  - Retained Percentage: 36%
  - Retained Holdings: 6,003,283

- **Brandeis University**
  - Retained Percentage: 36%
  - Retained Titles: 286,045

**Criteria**

- **LIBRARIES**
  - Includes 36 of 36 Libraries

- **RETAIN ALL**
  - EAST holdings
  - FEWER THAN 5

- **US holdings**
  - FEWER THAN 40 (ANY EDITION)

- **Regional Large Academic Libraries holdings**
  - FEWER THAN 5 (ANY EDITION)
The final cohort 1 retention model

- Retain all scarcely held
- Retain up to 5 of frequently used
- Retain one of everything else

RESULT: over 6 million holdings representing 4.3 million titles retained across 40 libraries through June, 2031
Opportunities to join EAST cohort 2

@20 new members
Focus on retention partners

Collection analysis
70% funded

EAST lending network

Safely withdraw materials

Retain, protect and contribute
Costs and resources estimated for cohort 2

- Estimated at $3,000 - $6,000
- Annual membership fee
- Contribution to collection analysis
- Staff resources
- Library contribution of $5,000 - $10,000 estimated
- Data extract
- Validation sampling
- Participation
Estimated timeline and major milestone for cohort 2

1. Kickoff of 2nd cohort
2 - 5. Data extracts to SCS
6 - 10. Collection Analysis Validation
10 - 12. Analysis complete Retention model
12 - 14. Retentions finalized

Month 1 – April – June, 2017 (est.)
Month 14 – June – August, 2018 (est.)
Upcoming EAST members’ meeting

Friday, October 14, 2016
Westin Copley Place, Boston

To register - https://www.surveymonkey.com/r/eastmeeting
Thank you.

Q & A

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