



ASSOCIATION OF SOUTHEASTERN RESEARCH LIBRARIES

Steering Committee Conference Call Notes

## ASERL Collaborative Federal Depository Program

September 24, 2014 - 3:00pm EDT

### Attending:

Bill Sudduth, University of South Carolina  
Chelsea Dinsmore, University of Florida  
Cheryle Cole-Bennett, ASERL  
David Durant, East Carolina University

John Burger, ASERL  
Sandee McAninch, University of Kentucky  
Stephanie Braunstein, Louisiana State  
University

### AGENDA

#### Disposition Database enhancements pending

- Export needs list: Cheryle Cole-Bennett reported that a request for quote has been sent to Tom Bielicke (UF). Tom has replaced Winston as our primary contact for the CFDP databases. She also explained that we can expect delays in obtaining quotes or in getting the enhancements implemented while the staff at UF get settled into their new positions.
- New request by Clemson for Usage Data: Cheryle shared the request that was recently made by Clemson University for statistics similar to what is distributed in the monthly use reports for the Disposition database (number of claims, number of offers, etc.). She forwarded the request to Tom but wondered if there might be interest in building a similar report function into the database so that users could generate this information as needed. Committee members agreed that this would be useful information, particularly for end-of-year reports and made a recommendation to seek a quote from UF for implementation. Cheryle agreed to make the request.

#### COE Database – outstanding issues

- Remove agency filter 909 - Quote received (\$20,000)
- Reminder that earlier requests (changing holdings condition report to matched holdings report, removing conditions statements and the format filters, allowing for OCLC number to be in the 001 or the 035, and adding a login from the Disposition database to the COE database) have been implemented and the LibGuides updated to reflect the changes.
- Loading of serials – no ability to indicate volume/issue

There is a broader issue about viability of the COE Database altogether. With the needs lists capabilities, does the Disposition Database replace some of the gap-filling capabilities of the COE Database (further reducing its long-term viability)?

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In discussing these issues, Committee members agreed that more information regarding the current status and use of the COE Database was necessary before they were comfortable making a decision as to its long-term viability. For example, are records being loaded, or existing records updated, are users accessing the system? Cheryle agreed to secure usage data for the next Steering Committee meeting.

Sandee McAninch shared her concern with COE Database's inability to accommodate volume/issue data needed to manage serials. The question was asked whether the JRNL database used for Scholars Trust journal retention program be able to meet this need, might the CFDP be listed as an Archiving Program in JRNL? Cheryle agreed to raise this question with UF.

**Webinars:**

- Retrospective collecting (Dec 3<sup>rd</sup>) – Sandee McAninch and Heath Martin, University of Kentucky
- Storage Facilities – tentative Jan/Feb – Bill Sudduth

Cheryle reported that she had not yet raised the issue of possible "Show & Tell Series" webinars with the COE list but will do so shortly.

**Future meeting:**

Next conference call is scheduled for Wednesday, November 26, 2014 – the day before Thanksgiving. Not viable. Cheryle will create a Doodle poll for members to select an alternate date.

Meeting adjourned at: 3:42pm