WELCOME

Program Updates:
Print Journal Retention & Collaborative Federal Depository Programs

January 2013
USING THE WEBINAR SYSTEM

• Audio for all participants is automatically muted. You may speak freely with colleagues.

• You can ask a question in two ways:
  – Enter text in “Questions” or “Chat” boxes
  – Raise your hand; moderator will temporarily un-mute your audio connection.
Future Activities

Webinar: “ASERL-WRLC Holdings within a Mega Regional Framework” Feb 5, 11am ET

Webinar: “Operational Changes to Support PDA – Experiences at UCF, Ole Miss, Johns Hopkins, East Carolina.” Feb 7, 3pm ET

Webinar: “PDA @ VT: Workflow Changes to Support Patron-Driven Acquisitions at Virginia Tech.” Feb 21, 2pm ET.

Register for webinars at www.aserl.org
Journal Retention: A Brief History

• Conceived by Willis & Gherman ~ 12 years ago, focusing on monographs
• Use existing storage facilities in toto as a “bank” of materials that would be stored for long term
• Other libraries could weed/de-dupe their circulating monograph collections based on access to “banked” items
Overview of today’s j-Retain Program

• Focused on selected **low-use print journals**, especially those with reliable digital access.

• **Voluntary participation & broad approach** – each library can retain whatever titles they choose, based on local needs, completeness & condition.

• **Varying risk levels**: Some items stored in off-site facilities with enviro & access controls, some in open stacks. **DISCLOSURE IS KEY.**
Important Aspects

- Retained items verified at the volume level, either via physical or bibliographic means.
- Items are retained thru 2035, with a review of the agreement in 2020 & 2030.
- Requires 24 months notice to exit the agreement entirely; 12 months notice to relinquish a held set of titles.
- Steering Committee manages operational affairs.
- Existing borrowing agreements remain the same using standard ILL processes for content – digitized on demand, if needed.
Some Processes TBD

- Participating libs will note the retention status in their catalogs (use MARC 583 field? separate OCLC symbol?)
- ASERL will maintain a publicly-accessible list on its website of titles retained under this agreement, so others can easily access the information. Reporting tool under development.
### Participating Libraries / # titles

<table>
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<tr>
<th>University</th>
<th>Titles</th>
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<tr>
<td>Auburn</td>
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<tr>
<td>Duke</td>
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<td>Wake Forest</td>
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<td>William &amp; Mary</td>
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**New program participants:** Emory, Mississippi State, U-South Carolina, Vanderbilt are currently reviewing/selecting titles for retention.
Retained Titles & Other Info

See spreadsheet on our website.

http://www.aserl.org/programs/j-retain/
NEWS

ASERL and WRLC to share Journal Archives!

• More than 8K journal titles in combined list.
• WRLC items held in central facility in Upper Marlboro, MD.
• WRLC’s archive is managed using same principles, end dates, etc. as ASERL.
• To be branded jointly.
• *ALSO: Reciprocal ILL Agreement expanded, too!*
NEXT STEPS – j-Retain

Journal Retention Steering Committee
Work Day = Feb 12, Atlanta

• Gap-Filler Software
• Reporting Tools & Processes
• Interoperability with WRLC, CRL/PAPR, others?
NEXT STEPS – j-Retain

Focused Retention

• **Ag Journals** – Land Grant Institutions. Title selection behind schedule. Publicity in April (150\textsuperscript{th} anniversary of Morrill Land Grant Act)

• **Other well-described (and space-consuming) sets** – e.g., Chem Abs, Thomas Register, NUC, NYT Index, others?
PONDER THIS, please…

For discussion in a few minutes:

• Who is planning to weed their journal collection now / in the near future?
• What types of data/info do you need to make weeding/storage decisions? *(please be specific if you can)*
• Which titles seem ripe for “focused retention?”
Government Documents

• **Collaborative Federal Depository Program** – first proposed by University of Kentucky in 2005.

• IMLS grant 2009-2012, staffing continues.

• Based on “Centers of Excellence” to focus collecting of FDLP content – *mostly for Selectives, but for Regionals, too.*
FDLP Libraries in ASERL

• 12/14 Regionals in SE are ASERL members.
• 27/241 Selectives in SE are ASERL members.
• Non-ASERL Regionals in Southeast (Auburn-Montgomery & LA Tech) are participating, too.
COE responsibilities

• Inventory holdings and ensure accurate cataloging and holdings records.

• Create master lists of titles in the relevant SuDoc stem(s) and upload records to the ASERL’s COE gap analysis database.

• Fill identified gaps in COE collections.

• Develop expertise to facilitate use of the COE collections.
Current COEs

• 31 libraries in the region, with an additional 5 under consideration.

• Approximately 180 SuDoc classifications, with 6 agencies having a second COE identified.

A current listing of COEs is available at http://www.aserl.org/programs/gov-doc/
COE Database & Disposition Tool

• The ASERL COE Database analyzes the completeness of COE collection(s) and to identify gaps.

• The ASERL Documents Disposition Database streamlines the disposition process, incorporating a “needs/offers” functionality.
Successes So Far

- Three dozen libraries committed to creating COE collections for 100+ federal agencies.
- The three initial COE collections (at UK, USC, and UFL) have grown substantially as a result of the proactive “gap filling” activities.
- Use of the COE collections has also grown significantly.
- ProQuest/GODORT 2012 “Documents to the People” award.
- Synchronized/Streamlined FDLP processes across libraries in the region
Ag Docs

Collaborative effort for the libraries of the Land Grant universities in the southeast to become COEs for USDA sub-agencies.

- Auburn, Florida, Kentucky, Mississippi State, NC State, Clemson and Virginia Tech.
- UNC-Greensboro (non-land grant).
- Florida and UNC–CH are COEs for Congressional Hearings, covering the oversight and appropriations hearings for USDA.
Next Steps

• Expand COEs – lots of agencies still available for adoption.

• Expand & enhance ASERL COE database.

• Department of State initiative – very early steps of cooperative mass-digitization
For discussion…

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• What types of data/info do you need to make weeding/storage decisions? *(please be specific if you can)*

• Which journal titles seem ripe for “focused retention?”

• Ideas for recruiting additional COEs?
For more info

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