

WELCOME

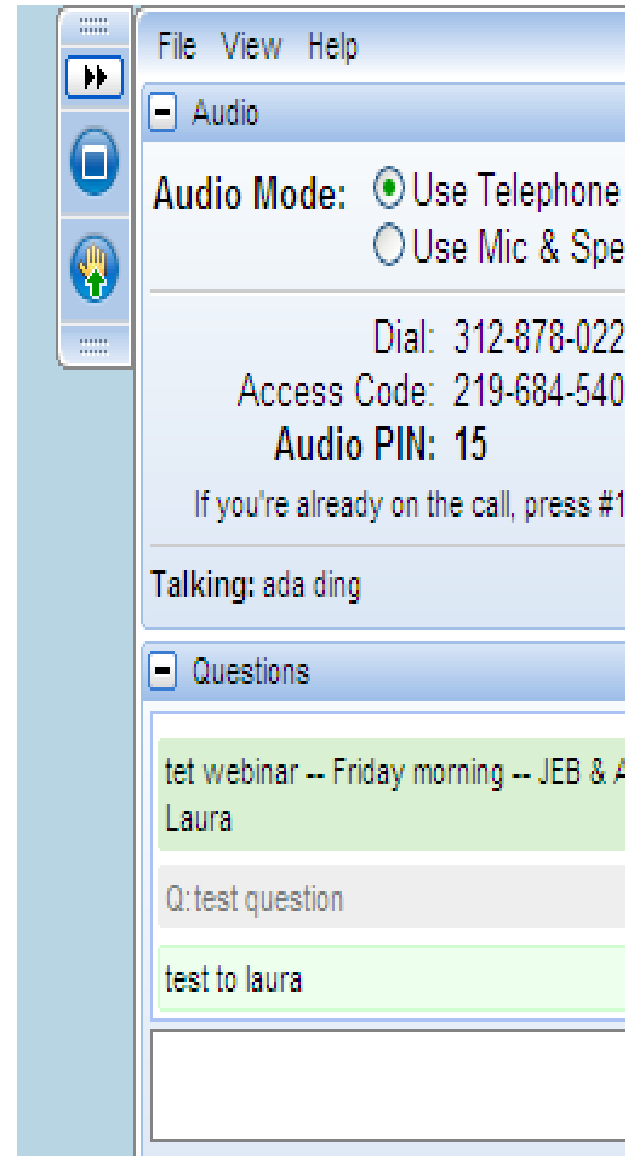
Program Updates: Print Journal Retention & Collaborative Federal Depository Programs

January 2013



USING THE WEBINAR SYSTEM

- **Audio for all participants is automatically muted.**
You may speak freely with colleagues.
- **You can ask a question in two ways:**
 - Enter text in “**Questions**” or “**Chat**” boxes
 - **Raise your hand**; moderator will temporarily un-mute your audio connection.



Future Activities

Webinar: **“ASERL-WRLC Holdings within a Mega Regional Framework”** Feb 5, 11am ET

Webinar: **“Operational Changes to Support PDA – Experiences at UCF, Ole Miss, Johns Hopkins, East Carolina.”** Feb 7, 3pm ET

Webinar: **“PDA @ VT: Workflow Changes to Support Patron-Driven Acquisitions at Virginia Tech.”** Feb 21, 2pm ET.

Register for webinars at www.aserl.org



Journal Retention: A Brief History

- Conceived by Willis & Gherman ~ 12 years ago, focusing on monographs
- Use existing storage facilities *in toto* as a “bank” of materials that would be stored for long term
- Other libraries could weed/de-dupe their circulating monograph collections based on access to “banked” items

Overview of today's j-Retain Program

- Focused on selected **low-use print journals**, especially those with reliable digital access.
- **Voluntary participation & broad approach** – each library can retain whatever titles they choose, based on local needs, completeness & condition.
- **Varying risk levels:** Some items stored in off-site facilities with enviro & access controls, some in open stacks. **DISCLOSURE IS KEY.**

Important Aspects

- Retained items **verified at the volume level**, either via physical or bibliographic means.
- Items are **retained thru 2035**, with a review of the agreement in 2020 & 2030.
- Requires **24 months notice** to exit the agreement entirely; **12 months notice** to relinquish a held set of titles.
- **Steering Committee** manages operational affairs.
- Existing **borrowing agreements remain the same** using standard ILL processes for content – digitized on demand, if needed.

Some Processes TBD

- Participating libs will **note the retention status in their catalogs** (use MARC 583 field? separate OCLC symbol?)
- ASERL will maintain a **publicly-accessible list on its website** of titles retained under this agreement, so others can easily access the information. Reporting tool under development.

Participating Libraries / # titles

Auburn (44)

Duke (842)

East Carolina (10)

Georgia Tech (516)

Louisiana State (57)

NC State (7)

U-Alabama (126)

U-Florida (985)

U-Kentucky (93)

U-Louisville (40)

U-Memphis (TBD)

U-Mississippi (27)

UNC Chapel Hill (546)

UNC Greensboro (36)

U-Tennessee (96)

U-Virginia (2)

VCU (150)

Virginia Tech (61)

Wake Forest (172)

William & Mary (4)

New program participants: Emory, Mississippi State, U-South Carolina, Vanderbilt are currently reviewing/selecting titles for retention.



Retained Titles & Other Info

See spreadsheet on our website.

<http://www.aserl.org/programs/j-retain/>

NEWS

ASERL and WRLC to share Journal Archives!

- More than 8K journal titles in combined list.
- WRLC items held in central facility in Upper Marlboro, MD.
- WRLC's archive is managed using same principles, end dates, etc. as ASERL.
- To be branded jointly.
- ***ALSO: Reciprocal ILL Agreement expanded, too!***



NEXT STEPS – j-Retain

Journal Retention Steering Committee Work Day = Feb 12, Atlanta

- Gap-Filler Software
- Reporting Tools & Processes
- Interoperability with WRLC, CRL/PAPR, others?

NEXT STEPS – j-Retain

Focused Retention

- **Ag Journals** – Land Grant Institutions.
Title selection behind schedule.
Publicity in April (150th anniversary of Morrill Land Grant Act)
- **Other well-described (and space-consuming) sets** – e.g., Chem Abs, Thomas Register, NUC, NYT Index, others?

PONDER THIS, *please...*

For discussion in a few minutes:

- Who is planning to weed their journal collection now / in the near future?
- What types of data/info do you need to make weeding/storage decisions?
(please be specific if you can)
- Which titles seem ripe for “focused retention?”

Government Documents

- **Collaborative Federal Depository Program** – first proposed by University of Kentucky in 2005.
- IMLS grant 2009-2012, staffing continues.
- Based on “Centers of Excellence” to focus collecting of FDLP content – *mostly for Selectives, but for Regionals, too.*

FDLP Libraries in ASERL

- 12/14 Regionals in SE are ASERL members.
- 27/241 Selectives in SE are ASERL members.
- Non-ASERL Regionals in Southeast (*Auburn-Montgomery & LA Tech*) are participating, too.

COE responsibilities

- Inventory holdings and ensure accurate cataloging and holdings records.
- Create master lists of titles in the relevant SuDoc stem(s) and upload records to the ASERL's COE gap analysis database.
- Fill identified gaps in COE collections.
- Develop expertise to facilitate use of the COE collections.

Current COEs

- 31 libraries in the region, with an additional 5 under consideration.
- Approximately 180 SuDoc classifications, with 6 agencies having a second COE identified.

A current listing of COEs is available at
<http://www.aserl.org/programs/gov-doc/>

COE Database & Disposition Tool

- The **ASERL COE Database** analyzes the completeness of COE collection(s) and to identify gaps.
- The **ASERL Documents Disposition Database** streamlines the disposition process, incorporating a “needs/offers” functionality.

Successes So Far

- Three dozen libraries committed to creating COE collections for 100+ federal agencies.
- The three initial COE collections (at UK, USC, and UFL) have grown substantially as a result of the proactive “gap filling” activities.
- Use of the COE collections has also grown significantly.
- ProQuest/GODORT 2012 “Documents to the People” award.
- Synchronized/Streamlined FDLP processes across libraries in the region

Ag Docs

Collaborative effort for the libraries of the Land Grant universities in the southeast to become COEs for USDA sub-agencies.

- Auburn, Florida, Kentucky, Mississippi State, NC State, Clemson and Virginia Tech.
- UNC-Greensboro (non-land grant).
- Florida and UNC–CH are COEs for Congressional Hearings, covering the oversight and appropriations hearings for USDA.

Next Steps

- Expand COEs – lots of agencies still available for adoption.
- Expand & enhance ASERL COE database.
- Department of State initiative – very early steps of cooperative mass-digitization

For discussion...

- Who is planning to weed their journal collection now / in the near future?
- What types of data/info do you need to make weeding/storage decisions?
(please be specific if you can)
- Which journal titles seem ripe for “focused retention?”
- Ideas for recruiting additional COEs?

For more info

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